"A Fradition of Quality and Caring"

Modern Dentistry In a Kistorical Setting of Comfort and Style

# Gillett Dental Care, S.C.

Erelyn K. Hauser-Frederick, D.D.S.

| PATIENT INFORMATION  | N  |   | DATE                |   |  |
|--|--|---|---------------------|---|--|
|  |  |   | DATE                |   |  |
| NAME   | FIRST M  | ☐ MARRIED ☐ SINGLE                        | ☐ MINOR ☐ MA        | ALE   FEMALE                            |  |
|  |  |   |                     |   |  |
| ADDRESSSTREE   | ET APT#  | CITY                                      | STATE               | ZIP                                     |  |
| BIRTHDATEMONTH/ DAY/ YE  | TELEPHONE  |   |                     |   |  |
| MONTH/ DAY/ YE   | EAR HOME #   | WORK #                                    | CEL                 | L#                                      |  |
| EMPLOYER   |  | SS#                                       |                     |   |  |
| IF FULL TIME STUDENT, SC   | CHOOL NAME   |   |                     |   |  |
|  | ASE OF EMERGENCY OUTSII  |   |                     |   |  |
| ADDRESS  |  | PH  | ONE                 |   |  |
| PERSON RESPONSIBLE FOR   | ACCOUNT- PLEASE CHECK  | ONE: □ <sub>SELF</sub> □ <sub>GUARI</sub> | DIAN DSPOUSE        | □ <sub>FATHER</sub> □ <sub>MOTHER</sub> |  |
|  |  |   |                     |   |  |
| INSURANCE INFORMAT   | Yes □ No If no   | , please complete 1st box for             | responsible party   |   |  |
| DDIMADA  | DIGUID ANGE  | 8500                                      | ND A DV DICLID A    | NOE                                     |  |
| PRIMARY  | INSURANCE  | SECC                                      | NDARY INSURA        | INCE                                    |  |
| LAST   | FIRST M  | LAST                                      | FIRST               | M                                       |  |
| ADDRESS  |  | ADDRESS                                   |                     |   |  |
|  |  | VICEOUS -                                 | ¥                   |   |  |
| PHONE: HOME  | WORK   | PHONE: HOME                               | WORK                |   |  |
| BIRTHDATE  | RELATIONSHIP TO PATEINT  | BIRTHDATE                                 | RELATION            | NSHIP TO PATEINT                        |  |
| EMPLOYER   | DENTAL INS. COMPANY  | EMPLOYER                                  | DENTAL I            | NS. COMPANY                             |  |
| SS# SU   | JBSCRIBER # GROUP #  | SS#                                       | SUBSCRIBER #        | GROUP#                                  |  |
| Whom may we thank for referris   | ng you to our office?  | (9)                                       |                     |   |  |
| whom may we mank for referring   | ng you to our office?  |   |                     |   |  |
| AUTHORIZATION  |  |   |                     |   |  |
| AUTHORIZATION  |  |   |                     |   |  |
| I authorize Gillett Dental Care to   | o perform diagnostic procedures a  | and treatment as may be nec               | essary for proper d | ental care.                             |  |
| I authorize release of any inform  | nation concerning my (or my child  | d's) health care, advice and t            | reatment provided   | for the purpose of                      |  |
| evaluating and administering claims for my insurance benefits.   |  |   |                     |   |  |
| I authorize release of any information concerning my (or my child's) health care, advice and treatment to another health professional. |  |   |                     |   |  |
| I hereby authorize payment of in   | surance benefits directly to Gille   | tt Dental Care, otherwise pa              | yable to me.        |   |  |
| I am financially responsible for   | rance carrier or payor of my dente<br>payments in full on all accounts.<br>sible for payment of services not p | By signing this statement, I              | revoke all previous | s agreements to the                     |  |
| I attest to the accuracy of the inf  | ormation on this page.   |   |                     |   |  |
| PATIENT'S OR GUARDIAN'S  | S SIGNATURE  |   | DATE                |   |  |
|  | treet • Gillett, WI 5)   |   |                     |   |  |
|  | @ 00 979 1   | $\bigcirc$ (                              | $G^{\prime}$ (      | \                                       |  |

| Patient Name                         |        |         |   |            |          |  |       |        |  |            |            |
|--------------------------------------|--------|---------|---|------------|----------|--|-------|--------|--|------------|------------|
| MEDICAL HISTORY                      |        |         |   |            |          |  |       |        |  | Please (   | Circ.      |
| Are you under a physician'           | s car  | re no   | w? Why?                                       |            |          |  |       |        | <del></del>  | yes        | s n        |
| Physician's name                     |        |         |   |            |          | Phone #  |       |        |  |            |            |
| Address                              |        |         |   |            |          |  |       |        |  |            |            |
| Are you taking any medica            | tions  | s, pill | ls, drugs or vitamins? Wha                    | at?        |          |  |       |        |  | yes<br>yes |            |
|                                      |        |         |   |            |          |  |       |        |  |            |            |
|                                      |        |         |   |            |          |  |       |        |  | yes        | n          |
| ☐ Aspirin ☐ Penicillin ☐             | ] Co   | deine   | e □ <sub>Metal</sub> □ <sub>Latex Rubbe</sub> | er 🗆 c     | Other    |  |       |        |  |            |            |
| Women (Please Check):                | ] P    | regna   | ant Nursing Takin                             | g fertilit | y me     | edications   | contr | acep   | tives  |            |            |
| Do you use Tobacco Produ             | cts?   | Wh      | at kind & amount per day?                     |            |          |  |       |        |  | yes        | r          |
| Trave you noticed any sores          | S OI § | grow    | uis iii youi iiioutii:                        |            |          |  |       |        |  | _ yes      | 11         |
|                                      |        |         |   |            |          | CLE the appropriate response ntpremedication may be it |       | ed     |  |            |            |
| Heart Trouble/ Disease               |        | N       | Lung Disease                                  | Y          | N        | Hepatitis A (Infectious)                               |       | N      | Epilepsy or Seizure                                    |            |            |
| Heart Murmur*                        |        | N       | Breathing Problems                            | Y          | N        | Hepatitis B or C                                       |       | N      | Fainting or Dizziness                                  |            | Y ]        |
| Irregular Heart Beat                 |        | N       | Shortness of Breath                           |            |          | Night Sweats   |       | N      | Glaucoma   |            | Y 1        |
| Angina / Chest Pain                  |        | N       | Frequent Cough                                | Y          | N        | Yellow Jaundice  |       | N      | Tumors or Growths                                      |            | Y 1        |
| Heart Attack / Failure               |        | N       | Ci T 11                                       | 1          | 1,       | Kidney Problems  |       | N      | Nervousness<br>Psychiatric Care                        |            | Y 1        |
| Congenital Heart Disorder            |        |         |   | Y          |          | Renal Dialysis   |       | N      |  |            | Y 1        |
| Mitral Valve Prolapse*               |        | N       | Asthma  | Y          |          | Thyroid Disease  |       | N      | Alzheimer's Disease                                    |            | Y 1        |
| Scarlet Fever Rheumatic Fever*       |        | N<br>N  | Emphysema<br>Tuberculosis                     | Y<br>Y     |          | Parathyroid Disease                                    |       | N<br>N | Hives or Rash<br>Mental Disability<br>Hearing Problems |            | Y 1<br>Y 1 |
| Artificial Heart Valve*              |        | N       | Radiation Treatment                           |            |          | Osteoporosis<br>Arthritis / Gout                       |       | N      | Hearing Problems                                       |            | Y          |
| Heart Pace Maker*                    |        | N       | Chemotherapy                                  | Y          |          | Pain in Jaw Joints                                     |       | N      | Vision Problems  |            | YI         |
|                                      |        | N       | Stomach Problems                              |            |          | Head / Neck Injuries                                   | V     | N      |  |            |            |
| Heart Surgery<br>High Blood Pressure | v      | N       | Intestinal Disease                            |            |          | Cortisone Medicine                                     | v     | N      | Down's Syndrome<br>Multiple Sclerosis                  |            | V 1        |
| Unexplained Fever                    | v      | N       | Ulcers  | Y          |          | Artificial Joints*                                     | v     | N      | Cerebral Palsy   |            | YI         |
| Bruise Easily                        |        | N       | Acid Reflux                                   | Y          |          | Venereal Disease                                       |       | N      | Bell's Palsy   |            | Y          |
| Anemia                               |        | N       | Recent Weight Loss                            | Y          |          | AIDS   |       | N      | Autoimune Deficiency                                   |            | Y          |
| Excessive Bleeding                   |        | N       | Frequent Urinating                            | Y          |          | HIV Positive   |       | N      |  |            | Y 1        |
| Hemophilia                           |        | N       | Diabetes                                      | Y          |          | Drug Addiction   |       | N      | Fybromyalgia<br>Head Injuries                          |            | Y          |
| Leukemia                             |        | N       | Excessive Thirst                              | Y          |          | Cold Sores   |       | N      | Malignant Hypertherr                                   |            | 7 1        |
| Recent Blood Transfusion             |        | N       | Hypoglycemia                                  | Y          |          | Herpes   |       | N      | Emotional Disorder                                     |            | Y          |
| Swelling of Ankles                   |        | N       | Liver Disease                                 | Y          |          | Stroke   |       | N      |  |            |            |
| Have you ever had any other          | er se  | rious   | illness not listed above?                     |            | No Light |  |       |        | 0.0000 0.0000 10.0000 30.0000 0.0000 0.0000 0.0000     | Ye         | s 1        |
|                                      |        |         |   |            |          |  |       |        |  |            | s ]        |
| Additional Comments:                 |        |         |   |            |          |  |       |        |  |            |            |
|                                      | e, al  | l the   | preceding answers are co                      |            |          | ave any changes in my health                           |       |        |  |            | r          |
| X                                    |        |         |   |            |          | Date   |       | R      | eviewed By Doctor                                      |            |            |
| Doctor's Notes - History Revie       | ew:    |         |   |            |          |  |       |        |  |            |            |







### FINANCIAL POLICY

**Thank you** for choosing us as your health care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy, which we ask that you read and sign prior to treatment.

As a service to you, we will give you an <u>estimate</u> of the treatment needed. Please remember that this is an <u>estimate</u> only.

Many of our patients are covered by dental insurance. This is a contract between you and your insurance company. As a service to you, we will file the claim and send it to your insurance carrier. We will assist in any way we can to give you the maximum benefit you are entitled to. You are, however, responsible for the portion insurance does not cover. This is due at time of service. In case your insurance does not pay as much as estimated, the bill is the full responsibility of the patient.

If you bring your child for a visit, you are responsible for the payment. If there is a divorce factor, that is an arrangement you must take responsibility for. Gillett Dental Care will not take any responsibility for notifying and/or billing the other parent. Whoever brings the child in is responsible for all charges accrued that day.

Failure to complete payment of an account will result in the account being turned over to collection, credit bureau, or small claims. The patient is responsible for the full payment of the bill.

Should any special circumstances arise, please feel free to discuss your concerns with our staff.

We thank you for trusting us with your dental care needs.

Gillett Dental Care, S.C.

"I have read, understand and agree to the provisions of the Financial Policy."

| (Signature of Patient or Person Financially Responsible for the Account) | (Date) |
|--|--------|
| ( C  | (Date) |







### Financial Considerations

It is our firm belief that all patients who come to our office want and deserve the finest dental care that can be provided. After years of experience in private practice, we know problems can occur where money is involved. We feel that the best dental care can only be provided when definite financial arrangements are agreed upon. Therefore, our purpose in giving you this sheet is to acquaint you with our financial policy.

In dentistry, we believe that our country is moving to a two-tiered system of care. On the one hand, there is managed-care or some type of insurance-driven system, where a third party is involved in the decisions on what care is rendered as well as in the payment of that care.

The other system is private care. With private care, the patient and the dentist decide what treatment is appropriate (even though the patient may receive financial assistance from an insurance entity).

We do not participate in any managed-care or "preferred provider" (such as Delta Dental) programs. As a service to our patients we do process dental insurance claims. In the private care model, the patient is responsible for all charges incurred, regardless of what the insurance company or other third party agrees to pay. We believe that this system leads to lower dental costs and healthier patients. We will always assist you in receiving the maximum coverage to which you are legally entitled from your insurance company.

Listed is a composite view of the different ways you may take care of your financial responsibilities in our office:

- Payment is due at time of service unless a written financial agreement has been made in advance.
- For our patients with dental benefits:
  - We ask that you take care of your estimated co-payment at time of service.
  - In accordance with state law, insurance is required to remit payment within 30 days. If no insurance payment has been received within 60 days (even if there is a dispute over the claim), the full balance must be taken care of by any of the payment methods.
- We accept all Major Credit Cards, Debit Cards, cash and personal checks.
- For services totaling in excess of \$300.00, we offer the opportunity to take care of the charges over time. You may choose to spread your payment over 90 days without service charges by using post-dated checks or authorized credit card charges.
- For our patients who need extended credit terms to achieve their oral health goals you have the option of making arrangements with a local finance institution such as your bank or credit union.

We have a high trust for those we serve and want to help you reach your oral health goals. Please feel free to discuss your concerns with our staff.

Modern Dentistry In a Kistorical Setting of Comfort and Style





| Name:   |  |  |  |  |  |
|---|--|--|--|--|--|
| Address:  |  |  |  |  |  |
| Telephone:  | E-mail:  |  |  |  |  |
| Patient Number:   |  |  |  |  |  |
| SECTION B: Acknowledgement of Receipt of Privacy Practice   | es Notice.                                     |  |  |  |  |
| I,<br>Privacy Practices from the above-named practice.  | , acknowledge that I have received a Notice of |  |  |  |  |
| Signature: Date: Date: If a personal representative signs this authorization on behalf of the individual, complete the following: |  |  |  |  |  |
| Personal Representative's Name:   |  |  |  |  |  |
| Relationship to Individual:   |  |  |  |  |  |
| SECTION C: Good Faith Effort to Obtain Acknowledgement of   | f Receipt.                                     |  |  |  |  |
| Describe your good faith effort to obtain the individual's signature of   | on this form:                                  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| Describe the reason why the individual would not sign this form: $\_$   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| SIGNATURE.  I attest that the above information is correct.   |  |  |  |  |  |
| Signature:  | Date:  |  |  |  |  |
| Print name:   | Title:   |  |  |  |  |

## ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES NOTICE